

LARGE FIRM PRACTICE

<u>Transaction</u>	<u>Amount</u>	<u>Advising</u>	<u>Acquiror/Issuer/Borrower</u>
<u>Acquisitions & Mergers</u>			
Acquisition of Major Aluminum Producer	Confidential	Acquiror	Private Investors
Acquisition of Privately-Held Perfume Producer	Confidential	Acquiror	International Perfume Producer
Cash Tender Offer for Impell Corporation	\$105,000,000	Acquiror	Combustion Engineering
Cash Tender Offer for Jamesbury Corporation	\$100,000,000	Acquiror	Combustion Engineering
Divestiture of Major Chemical Company Subsidiary (\$400 MM of sales)	Confidential	Divesting Parent	International Chemical Company
LBO of SCOA Industries	\$520,000,000	Buy-Out Group	Thomas H. Lee & Co., <i>et. al.</i>
Merger with Atlantic Bancorporation	\$500,000,000	Atlantic Board	First Union Corporation
Takeover Bid for Carter Hawley Hale Stores, Inc. - Defense	\$600,000,000	Morgan Stanley, Advisor to CHH	Mr. Wexner, The Limited, Inc.
Takeover Bids for Phillips Petroleum Company - Defense	\$12 Billion	First Boston, Advisor to Phillips	Each of Messrs. Pickens and Icahn
<u>Equity Financings</u>			
Initial Public Offering	\$14,000,000	Becker Paribas	Stuarts Department Stores
IPO - Proposed	Confidential	Becker Paribas	Boat America Corporation
Funding of Real Estate Investment Fund	\$100,000,000	Financial Advisor, Promoter	Real Estate Investment Fund

Preferred Stock Offering	\$50,000,000	Merrill Lynch, Salomon	American Airlines
Private Placement	\$1,000,000	Issuer	Private Manufacturer
<u>Debt Financings</u>			
Acquisition Financing	\$50,000,000	U.K. Bank	Equipment Manufacturer
Aircraft Financing	\$5,000,000	Canadian Bank	Resort Company
Aircraft Leveraged Lease	\$105,000,000	Bank Group	Asian Airline
Aircraft Residual Value Transfer Agreement	\$13,000,000	Credit Company	Leasing Company
Aircraft Sale Financing Facility	\$80,000,000	Bank Group	Aircraft Manufacturer
Bridge Financing	\$200,000,000	Private Investors	Acquisition Vehicle
Export Financing	\$10,000,000	Bank	Foreign Export Company
Hotel Renovation Financing	\$2,000,000	Borrower	Hotel
Hospital Financing	\$11,000,000	Bank	Hospital
Individual Financing	\$5,000,000	Lender	Individual
LBO Financing of SCOA	\$520,000,000	Buy-Out Group	Thomas H. Lee & Co., <i>et. al.</i>
Project Financing	\$40,000,000	Bank Group	Aircraft Equipment Manufacturer
Receivables Purchase Agreement	\$130,000,000	Bank Purchaser	Commercial Bank
Receivables Purchase Agreement	\$50,000,000	Purchaser	Equipment Manufacturer
Receivables Purchase Agreement	\$50,000,000	Purchaser	Aircraft Manufacturer
Revolving Credit Facility	\$25,000,000	Canadian Bank	Insurance Company
Revolving Credit Facility	\$15,000,000	Bank Group	Manufacturing Company
Revolving Credit Facility	\$5,000,000	Canadian Bank	Utility

Revolving Receivables Purchase Facility	\$350,000,000	Purchasing Bank Group	Oil Company
Secured Revolving Credit	\$9,000,000	Bank	Health Company
Secured Revolving Credit	\$10,000,000	Lender	Caribbean Resort
Subordinated Debt Financing	Confidential	Lender	Aluminum Company
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Supply Contract Pre-payment Financing	Confidential	Borrower	Commodities Trading Firm
Uniform Credit Line Collateralization	Confidential	Borrower	Commodities Firm

**Reorganizations
(Corporate Aspects)**

A.H. Robins	Not Applicable	Dalkon Shield Claimants	Consumer Products Company
Drexel Burnham Lambert	Not Applicable	Equity Committee	Investment Bank
Maxicare	Not Applicable	Maxicare	Health Maintenance Organization
NVR	Not Applicable	Creditors' Committee	Home Building and Financing
Pan Am	Not Applicable	Creditors' Committee	International Airline
USG	Not Applicable	Subordinated Debt Holders	Gypsum and Wallboard Producer

Restructurings

Aluminum Producer	Confidential	Subordinated Debt Lender	Aluminum Producer
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U.S. Lines	Not Applicable	U.S. Lines	International Shipping Company
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Wealthy Individuals	Confidential	Individuals	Variety of Assets
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Miscellaneous

Investigation of 700-plus Drexel/Milken Partnerships	Confidential	Drexel Equity Committee	Confidential
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Settlement of Liquidation Claims	\$1,000,000	Wealthy Investor	Confidential
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Settlement of Shareholder/Officer Termination	\$1,000,000	Wealthy Investor	Confidential
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